

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/4%	Issue Date:	October 17, 2005
Series:	P-2010	Dated Date:	October 15, 2005
CUSIP No:	912828EJ5	Maturity Date:	October 15, 2010

High Yield: 4.270% Price: 99.910409

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 88.75%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.23352 per \$1,000 must be paid for the period from October 15, 2005 to October 17, 2005.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 35,676,000	\$ 12,927,439
Noncompetitive	72,985	72,985
FIMA (noncompetitive)	0	0
SUBTOTAL	35,748,985	13,000,424 1/
Federal Reserve	0	0
TOTAL	\$ 35,748,985	\$ 13,000,424

Median yield 4.259%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.220%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,748,985 / 13,000,424 = 2.75

1/ Awards to TREASURY DIRECT = \$32,168,000